





<b>TIMETABLE:</b>	
Activity	Schedule
<b>PROJECT LOCATION:</b>	
<b>JUSTIFICATION FOR PIONEER STATUS (if applicable)</b>	
<b>PROJECT COST (breakdown)</b>	
	<b>Cost (Php'000)</b>
Land	
Building	
Leasehold Improvements	
Capital Equipment	
Pre-Operating Expenses	
Others (Specify)	
Working Capital	
<b>SOURCES OF FINANCING (breakdown)</b>	
	<b>Amount</b>
Equity	
Advances from stockholders	
Loan (indicate what banks & status)	

<b>SAMPLE FORMAT</b>					
<i>(Please follow the format below)</i>					
<b>PRO-FORMA PROJECTED INCOME STATEMENT (In thousand pesos)</b>					
			<b>YEAR</b>		
		<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
				<b>5</b>	
SALES					
Less: Cost of Sales					
GROSS PROFIT ON SALES					
Less: Operating Expenses					
NET PROFIT ON OPERATIONS					
Less: Financial Charges					
NET PROFIT BEFORE INCOME TAX					
Provision for Income Tax					
NET PROFIT AFTER TAX					

<b>SAMPLE FORMAT</b>						
<i>(Please follow the format below)</i>						
<b>PRO-FORMA PROJECTED CASH FLOW STATEMENT</b>						
(In Thousand Pesos)						
			YEAR			
	Pre-operating	1	2	3	4	5
<b>ESTIMATED CASH RECEIPTS</b>						
Net Income						
Add Back: Depreciation						
Inc. (Dec) in Current Liabilities						
Dec (Inc) in Non-cash Charges						
Increase in Capital Stock						
Inc (Dec) in Long-Term Loan						
<b>TOTAL CASH RECEIPTS</b>						
<b>ESTIMATED CASH DISBURSEMENT</b>						
Land Improvements						
Building						
Machinery, Equipment and supplies						
<b>TOTAL CASH DISBURSEMENTS</b>						
<b>NET CASH FLOW</b>						
Add: Cash Balance, Beg						
Cash Balance, End						

<b>SAMPLE FORMAT</b>					
<i>(Please follow the format below)</i>					
<b>PRO-FORMA</b>					
<b>STATEMENT OF OPERATING EXPENSES</b>					
<b>(In thousand pesos)</b>					
	<b>YEAR</b>				
<b>SELLING EXPENSES</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
Wages and salaries					
Fringe benefits					
Sales commissions					
Sales tax					
Advertising and promotions					
Delivery expenses					
Representation expenses					
Normal depreciation					
Others					
Total Selling Expenses					
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<b>GENERAL AND ADMINISTRATIVE EXPENSES</b>					
Wages and salaries					
Fringe benefits					
Normal depreciation					
Amortization of pre-operating expenses					
Office Supply					
Others					
Total General and Administrative expenses					
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<b>TOTAL OPERATING EXPENSES</b>					
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<b>SAMPLE FORMAT</b> <i>(Please follow the format below)</i>		<b>PRO-FORMA PROJECTED BALANCE SHEET (In thousand pesos)</b>				
		<b>YEAR</b>				
<b>ASSETS</b>		<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
<b>CURRENT ASSETS</b>						
	Cash on hand & in Banks					
	Accounts Receivable					
	Inventories					
	Finished Goods					
	Goods in Process					
	Raw Materials and Supplies					
	<b>Total Current Assets</b>					
<b>PROPERTY AND EQUIPMENT</b>						
	Land and Improvement					
	Buildings					
	Machinery and Equipment					
	Transportation Equipment					
	Office Equipment					
	Others (Tools, etc.)					
	Total Property and Equipment					
	Less: Accumulated Depreciation					
	<b>Total Net Property and Equipment</b>					
<b>TOTAL ASSETS</b>						
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>						
<b>Current Liabilities</b>						
	Accounts Payable					
	Income Tax Payable					
	<b>Total Current Liabilities</b>					
<b>Long-Term Liabilities</b>						
	Development Bank of the Philippines					
<b>TOTAL LIABILITIES</b>						
<b>STOCKHOLDERS EQUITY</b>						
Capital Stock						
Retained Earnings						
	Balance, Beg					
	Net Profit (Loss)					
	Balance, End					
	<b>Total Stockholders' Equity</b>					
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>						

**ANALYSIS OF RATED AND UTILIZED CAPACITY:**

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**ASSUMPTION USED IN FINANCIAL PROJECTIONS:**

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